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馬 鞍 山 鋼 鐵 股 份 有 限 公 司

Maanshan Iron & Steel Company Limited

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00323)

OVERSEAS REGULATORY ANNOUNCEMENT

2013 RESULTS PRESENTATION ADVANCE ANNOUNCEMENT

Maanshan Iron & Steel Company Limited (the "Company") and members of the board of directors (the "Board") warrant that there are no false representations, misleading statements contained in, or material omissions from, this announcement, and severally and jointly accept full responsibility for the truthfulness, accuracy and completeness of the content of this announcement.

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Important notice:

1. Meeting time: 3:30 - 4:30 p.m., 23 May 2014 (Friday)
2. Place of meeting: Magang Office Building, No. 8 Jiu Hua Xi Road, Maanshan City, Anhui Province
3. Way of meeting: on-site meeting

I. Type of Presentation

The Company disclosed its 2013 Annual Report and 2013 Profit Distribution Plan on 27 March 2014 and details of these please see related pages on Shanghai Securities News issued on 27 March 2014 and <http://www.sse.com.cn>. In order to strengthen communications between the Company and its investors and promote the investors understand basic information of the Company and operations in 2013, the Company plans to hold 2013 Results Presentation Meeting through on-site communication in accordance with Guideline for Cash Dividend of SHSE-listed Companies and other related provisions.

II. Time and Place of Presentation Meeting

Meeting time: 3:30 - 4:30 p.m., 23 May 2014 (Friday)

Place of meeting: Magang Office Building, No. 8 Jiu Hua Xi Road, Maanshan City, Anhui Province

III. Participants

Mr. Ding Yi, Chairman of the Company, Mr. Qian Haifai, Director and General Manager, Mr. Ren Tianbao Director, Vice General Manager and Secretary of Board of Directors, Mr. Xin

Qunli, Manager of Planning and Financial Department and other related participants will attend this Results Presentation Meeting.

IV. Way for Investors Attending Meeting

1. Registration method: registration time is 8:30-11:30 a.m. and 1:30-4:30 p.m., 22 May, 2014 (Thursday) and registration place is office of Secretary of Board of Directors; way for registration is site registration, or registration through fax, E-mail.
2. For the investors who will attend 2013 Results Presentation Meeting on site, travel expenses and accommodations related to this meeting shall be borne by the investors themselves.

V. Contact Persons and Enquiry

Contact persons: Ms. He Hongyun, Mr. Wang Wei, Mr. Xu Yayan and Mr. Li Wei
TEL: 0555-2888158/2875251
FAX: 0555-2887284
E-mail: mggfdms@magang.com.cn

VI. Miscellaneous

After this Results Presentation Meeting, the Company will disclose related information of the meeting to the investors on the Shanghai Securities News and <http://www.sse.com.cn> in accordance with related provisions of Shanghai Stock Exchange.

The Board

Maanshan Iron & Steel Company Limited

8 May 2014

Maanshan City, Anhui Province, the PRC

As at the date of this announcement, the directors of the Company include:

Executive Directors: Ding Yi, Qian Haifan, Ren Tianbao

Non-executive Directors: Su Shihuai

Independent Non-executive Directors: Qin Tongzhou, Yang Yada, Liu Fangduan